

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224606768
Eligible Balance Notification	COPY
Tipologia di evento societario	Esercizio warrant
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN US6742151326 CER 010925 CHORD ENERGY CORPOR
Luogo di quotazione	EXCH/OOTC

Dettagli

Data annuncio	17/08/2022
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Esercizio
Indicatore delle caratteristiche delle opzioni	Istruzioni del beneficiario
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00
Periodo di azione - Dal	17/08/2022
Periodo di azione - A.	02/09/2025
Multipli minimi adesione	UNIT/2,
Quantità minima adesione	UNIT/2,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US6742151326 CER 010925 CHORD ENERGY CORPOR
Data pagamento anticipato	22/08/2022
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
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ISIN e descrizione	ISIN US6742152076 OASIS PETROLEUM INC
Disposizione delle frazioni	Arrotondamento per difetto
Dal nuovo al vecchio	0,5774/1,
Data pagamento anticipato	22/08/2022
Data pagamento	ONGO

Movimento cash

Indicativo credito/debito	Debito
Data pagamento anticipato	22/08/2022
Data pagamento	ONGO
Prezzo di esercizio	ACTU/USD133,7

Informazioni aggiuntive	EXERCISE NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
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Condizioni di informazione	CASH EXERCISE
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Opzione 002

Tipologia opzione	Esercizio
Indicatore delle caratteristiche delle opzioni	Istruzioni del beneficiario
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00
Periodo di azione - Dal	17/08/2022
Periodo di azione - A.	02/09/2025
Multipli minimi adesione	UNIT/2,
Quantità minima adesione	UNIT/2,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US6742151326 CER 010925 CHORD ENERGY CORPOR
Data pagamento anticipato	22/08/2022
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US6742152076 OASIS PETROLEUM INC

Dal nuovo al vecchio	UKWN
Data pagamento anticipato	22/08/2022
Data pagamento	ONGO

Informazioni aggiuntive	EXERCISE CASHLESS EXERCISE
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Opzione 003

Tipologia opzione	Nessuna azione
Indicatore delle caratteristiche delle opzioni	Istruzioni del beneficiario
Opzione di default	Si
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00
Informazioni aggiuntive	TAKE NO ACTION

Note informative

Informazioni aggiuntive	<p>Please be advised of following information received from our sub-custodian:</p> <p>. QUOTE .</p> <p>++ EVENT DETAILS ++ FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR :98C::RDDT//. ++ ADDITIONAL INFORMATION +++++ORIGINAL NOTIFICATION++++ .</p> <p>----- . SUMMARY . INSTRUCTIONS PER BO: YES BO DISCLOSURE REQUIRED: NO PAPERWORK: NO INSTRUCTION WITHDRAWAL: NO . ----- . 1. EVENT</p> <p>DETAILS . PLEASE BE ADVISED OF VOLUNTARY, AMERICAN STYLE WARRANTS. . PARTICIPATING BENEFICIAL HOLDERS ARE DEEMED TO CERTIFY THAT THE COMMON STOCK ISSUED FROM THE WARRANT EXERCISE SHALL NOT EXCEED BENEFICIAL OWNERSHIP LIMITATIONS, AS DEFINED IN THE GOVERNING DOCUMENTS OF THE SECURITY. . THE FOLLOWING HAS BEEN EXTRACTED FROM THE WARRANT AGREEMENT DATED 01SEP2020. . 3.7 CASHLESS EXERCISE. NOTWITHSTANDING ANY PROVISIONS HEREIN TO THE CONTRARY, UPON EXERCISE OF ANY WARRANTS THE COMPANY SHALL ISSUE TO THE HOLDER A NUMBER OF SHARES OF COMMON STOCK WITH RESPECT TO THE WARRANTS BEING EXERCISED COMPUTED USING THE FOLLOWING</p>
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FORMULA: $X (Y (A-B)) / A$, WHERE X IS THE NUMBER OF SHARES OF COMMON STOCK TO BE ISSUED TO THE HOLDER IN RESPECT OF THE WARRANTS BEING EXERCISED. Y IS THE NUMBER OF SHARES OF COMMON STOCK INTO WHICH THE WARRANTS BEING EXERCISED BY THE HOLDER ARE EXERCISABLE (ON THE EXERCISE DATE). A IS THE CURRENT MARKET PRICE OF ONE SHARE OF

COMMON STOCK (ON THE EXERCISE DATE). B IS THE APPLICABLE EXERCISE PRICE (AS ADJUSTED THROUGH AND INCLUDING THE EXERCISE DATE). IF THE FOREGOING CALCULATION RESULTS IN A NEGATIVE NUMBER, THEN NO COMMON STOCK SHALL BE ISSUED UPON EXERCISE PURSUANT TO THIS SECTION 3. THE COMPANY SHALL CALCULATE AND TRANSMIT TO

THE WARRANT AGENT THE NUMBER OF SHARES OF COMMON STOCK TO BE ISSUED ON SUCH EXERCISE, AND THE WARRANT AGENT SHALL HAVE NO OBLIGATION UNDER THIS AGREEMENT TO CALCULATE, CONFIRM OR VERIFY SUCH AMOUNT. PLEASE NOTE THESE WARRANTS MAY NOT BE EXERCISABLE, DEPENDING ON THE CURRENT MARKET PRICE OF THE UNDERLYING SECURITY.

INSTRUCTIONS SUBMITTED WHEN THE WARRANTS ARE NOT EXERCISABLE WILL BE REJECTED. WARRANTS MAY BE EXERCISED ON A CASH OR CASHLESS BASIS. THE CASH DEBIT MOVEMENT IN OPTION 002 IS FOR TECHNICAL REASONS ONLY.

. 2. HOW TO INSTRUCT .

PLEASE SEND A SWIFT OR CREATION ONLINE/XACT MESSAGE TO PARTICIPATE

IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT). . .

HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND CONDITIONS OF THE WARRANTS EXERCISE. . NOTE: BY SUBMITTING

YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED: (I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER) AND, (II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE WARRANTS EXERCISE, (III) THE BLOCKING OF YOUR INSTRUCTED WARRANTS, (IV) BY SUBMITTING YOUR

INSTRUCTION, YOU COMMIT TO TIMELY FUND YOUR ACCOUNT AS REQUIRED PER CORPORATE ACTION TERMS TO SUPPORT THE DEBIT OF THE EXERCISE AMOUNT IN ORDER TO RECEIVE THE PROCEEDS, (V) THAT BY INSTRUCTING, YOU ARE DEEMED TO CERTIFY ELECTRONICALLY THAT YOU COMPLY WITH ALL THE CERTIFICATION/REPRESENTATIONS REQUIREMENTS APPLICABLE TO THIS

CORPORATE ACTION. . 2.1.
INSTRUCTION PER BO . OPTION 001,
002: YES . 2.2. BO REQUIREMENTS .
OPTION 001, 002: NON E . 2.3.
PAPERWORK . THE EXERCISE NOTICE
(IF APPLICABLE)WILL BE COMPLETED
BY CLEARSTREAM. . OPTION 001, 002:
NONE . .----- .

3. PROCEEDS . ISSUER OPTION OF
VARY THE SETTLEMENT: NO .

SCHEDULED EXPIRATION DATE MEANS
01SEP2025 (THE FIFTH (5TH)
ANNIVERSARY OF THE ORIGINAL ISSUE
DATE) OR, IF NOT A BUSINESS DAY,
THEN THE NEXT BUSINESS DAY
THEREAFTER. . SETTLEMENT DATE:
HOLDERS ARE ADVISED THAT
SECURITIESPROCEEDS, IF ANY, WILL
ONLY BE CREDITED UPON RECEIPT IN
CBL. . .----- .

4. SUBSCRIPTION COSTS . HOLDERS
ARE REQUIRED TO FUND THEIR ACCOUNT
WITH THE EXERCISE AMOUNT ON THE
EXERCISE AMOUNT PAYMENT DATE.
CLEARSTREAM SHALL NOT BE HELD
LIABLE IF ACCOUNTS ARE NOT FUND
ACCORDINGLY. .
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UNQUOTE

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Kindly contact your Corporate
Actions Account Manager if
you have any questions.