

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224184642
ID ufficiale evento CA	SIS2022/07442374
Eligible Balance Notification	COPY
Tipologia di evento societario	Offerta di riacquisto/Offerta dell'emittente/Reverse Rights
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN CH0038863350 NESTLE NOM.
Luogo di quotazione	EXCH/XSWX
Luogo di custodia	CH

Dettagli

Data annuncio	03/01/2022 14:16:00
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso
Sito Web	http://www.nestle.com/investors/sharesadrsbonds/share-buy-back

Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	24/12/2024 15:00:00
Periodo di azione - Dal	03/01/2022
Periodo di azione - A.	30/12/2024
Multipli minimi adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN CH0038863350 NESTLE NOM.
Data pagamento anticipato	03/01/2022
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN CH0372071347 NESTLE SA
Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	03/01/2022
Data pagamento	ONGO

Informazioni aggiuntive	SECURITIES OPTION Transfer-order to second-line only for sold position by the lead manager CREDIT SUISSE AG and indicate trade-date+settlement-date.
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Opzione 002

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	24/12/2024 15:00:00
Informazioni aggiuntive	NO ACTION Take no action.

Note informative

Informazioni aggiuntive	<p>+++ Please note that this event is subject to a Special Requirement. Consequently, please make sure to provide with your instruction the required additional information. Please note that all required information must be specified in English. Details provided in a language other than English may be rejected by our local custodian.</p> <p>+++ . +++ Update - 20 July 2022 +++ . Please note that this notification was only sent for internal processing purposes and there is no update announced. . +++ Original Message +++ . Event details: . The company announced a public share buyback program for an amount of up to CHF 20 billion in order to reduce the share capital. . Price: No fixed price the price will be determined by reference to</p>
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prices from regular quotations.

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A second trading line with the ISIN CH0372071347 has been established on SIX SWISS EXCHANGE.

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Please sell your shares (DISPO) through the lead manager CREDIT SUISSE AG.

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Please note that instructions and payment will be processed on an on-going basis.

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The Company may close the offer before the announced deadline.

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+++HOW TO INSTRUCT+++

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If you have sold the second-line shares through the lead manager CREDIT SUISSE AG, you have to instruct us by swift instruction to transfer the shares from the original ISIN (first-line) to the second-line.

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Please indicate in your instruction the following:

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Trade-date,
Settlement-date,
Your trade reference and
Your direct phone number.

Condizioni fiscali

Tax information:

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We would like to remind you that all beneficiaries should analyze the fiscal impact of this corporate action with regards to the legislation of their country of residence.

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CH-FTT/N: The board of directors will ask for approval to reduce the company's capital by cancellation of the tendered shares.

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Under the Swiss Company act, a capital reduction is to be treated as a partial liquidation and subject to a withholding tax of 35 pct. payable on the difference between the repurchase price and the share nominal value of CHF 0.10.

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The tax deduction might be reduced if the Swiss federal act on tax reform and AHV-Financing (Bundes - Gesetz Ueber Die Steuerreform Und Die Ahv-Finanzierung 'Staff') will be applied.

Beneficial owners domiciled in Switzerland can reclaim the full amount of the tax paid.

Persons domiciled outside of Switzerland can reclaim the withholding tax under any double taxation agreements.