

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2213766373
Eligible Balance Notification	COPY
Tipologia di evento societario	Esercizio warrant
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN US9663871286 WTS WHITING PETE CORP +
Luogo di quotazione	EXCH/OOTC

Dettagli

Data annuncio	25/09/2020
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Esercizio
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00
Periodo di azione - Dal	25/09/2020
Periodo di azione - A.	02/09/2025
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US9663871286 WTS WHITING PETE CORP +
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US9663875089 WHITING PETROLEUM CORP.

Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento cash

Indicativo credito/debito	Debito
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO
Prezzo di esercizio	ACTU/USD83,45

Informazioni aggiuntive	EXERCISE NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
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Opzione 002

Tipologia opzione	Esercizio
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00
Periodo di azione - Dal	25/09/2020
Periodo di azione - A.	02/09/2025
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US9663871286 WTS WHITING PETE CORP +
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US9663875089 WHITING PETROLEUM CORP.
Dal nuovo al vecchio	UKWN
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento cash

Indicativo credito/debito	Debito
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Informazioni aggiuntive	EXERCISE NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
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Condizioni di informazione	CASHLESS EXERCISE
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Opzione 003

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	27/08/2025 10:00:00

Informazioni aggiuntive	NO ACTION NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
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Note informative

Informazioni aggiuntive	Please be advised of following information received from our sub-custodian: . QUOTE . ++ EVENT DETAILS ++ FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR 98C::RDDT//. ++ ADDITIONAL INFORMATION ++ . +++UPDATE 14JUL22+++ . PER THE DEPOSITORY, THE MERGER WENT EFFECTIVE ON 01JUL22 AND THE ORIGINAL ENTITLEMENT CUSIP 966387508 WAS MANDATORILY EXCHANGED 1 WARRANT FOR 0.5574 SHARES OF CUSIP 674215207 ON 6JUL22. THE
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DEPOSITORY IS CURRENTLY AWAITING CONFIRMATION OF THE NEW TERMS. ONCE THE NEW TERMS HAVE BEEN CONFIRMED, THE DEPOSITORY WILL UPDATE THE ENVELOPE ACCORDINGLY AND OPEN THE ENVELOPE FOR INSTRUCTIONS.

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+++UPDATE 20JUL2021+++
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PLEASE BE ADVISED THAT PER THE ISSUER, THE OFFER IS OUT OF THE MONEY AND NO INSTRUCTIONS WILL BE ACCEPTED AT THIS TIME.

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+++ORIGINAL NOTIFICATION+++ .

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INSTRUCTIONS PER BO: NO BO
DISCLOSURE REQUIRED: NO PAPERWORK:
NO INSTRUCTION WITHDRAWAL: NO .
----- . 1. EVENT

DETAILS . 1 WARRANT PLUS USD 83.45
EQUALS 1 COMMON SHARE OF WHITING
PETE CORP. . NOTICE: THESE WARRANTS
MAY NOT BE EXERCISABLE, DEPENDING
ON THE CURRENT MARKET PRICE OF THE
UNDERLYING SECURITY. INSTRUCTIONS
SUBMITTED WHEN THE WARRANTS ARE
NOT EXERCISABLE WILL BE REJECTED. .

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INSTRUCT . PLEASE SEND A SWIFT OR
CREATION ONLINE/XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).
. HOLDERS SUBMITTING INSTRUCTIONS
COMPLY WITH THE TERMS AND
CONDITIONS OF THE WARRANT

EXERCISE.. NOTE: BY SUBMITTING YOUR
INSTRUCTION THROUGH CLEARSTREAM YOU
HAVE IRREVOCABLY AND AUTOMATICALLY
ACCEPTED: (I) THE DISCLOSURE OF
YOUR ACCOUNT DETAILS (NOT YOUR
UNDERLYING HOLDER AND, (II) TO BE
BOUND TO THE TERMS AND CONDITIONS
OF THE WARRANT EXERCISE, (III) THE
BLOCKING OF YOUR INSTRUCTED
WARRANTS, (IV) BY SUBMITTING YOUR

INSTRUCTION, YOU COMMIT TO TIMELY
FUND YOUR ACCOUNT AS REQUIRED PER
CORPORATE ACTION TERMS TO SUPPORT
THE DEBIT OF THE EXERCISE AMOUNT
IN ORDER TO RECEIVE THE PROCEEDS. .

2.1. INSTRUCTION PER BO . OPTION
001/002: NO . 2.2. BO REQUIREMENTS
. OPTION 001/002: NONE . 2.3.
PAPERWORK . OPTION 001/002: NONE .

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PROCEEDS . CASHLESS EXERCISE:
NOTWITHSTANDING ANY PROVISIONS
HEREIN TO THE CONTRARY, UPON
EXERCISE OF ANY WARRANTS THE
COMPANY SHALL ISSUE TO THE HOLDER A
NUMBER OF SHARES OF COMMON STOCK
WITH RESPECT TO THE WARRANTS BEING
EXERCISED COMPUTED USING THE
FOLLOWING FORMULA: X EQUALS (Y (A
MINUS B)) DIVIDED BY A WHERE: . X

EQUALS THE NUMBER OF SHARES OF
COMMON STOCK TO BE ISSUED TO THE
HOLDER IN RESPECT OF THE WARRANTS
BEING EXERCISED. Y EQUALS THE
NUMBER OF SHARES OF COMMON STOCK
INTO WHICH THE WARRANTS BEING
EXERCISED BY THE HOLDER ARE
EXERCISABLE (ON THE EXERCISE DATE).
A EQUALS THE CURRENT MARKET PRICE
OF ONE SHARE OF COMMON STOCK (ON

THE EXERCISE DATE). B EQUALS THE
APPLICABLE EXERCISE PRICE (AS
ADJUSTED THROUGH AND INCLUDING THE
EXERCISE DATE). . IF THE FOREGOING
CALCULATION RESULTS IN A NEGATIVE
NUMBER, THEN NO COMMON STOCK SHALL
BE ISSUED UPON EXERCISE. THE
COMPANY SHALL CALCULATE AND
TRANSMIT TO THE WARRANT AGENT THE
NUMBER OF SHARES OF COMMON STOCK TO

BE ISSUED ON SUCH EXERCISE, AND THE
WARRANT AGENT SHALL HAVE NO
OBLIGATION UNDER THIS AGREEMENT TO
CALCULATE, CONFIRM OR VERIFY SUCH
AMOUNT. DEBIT MOVEMENT ON THE
CASHLESS OPTION IS FOR PROCESSING
PURPOSES ONLY, NO CASH WILL BE
DEBITED UPON CASHLESS EXERCISE. .
SETTLEMENT DATE: HOLDERS ARE
ADVISED THAT SECURITIES PROCEEDS, IF

ANY, WILL ONLY BE CREDITED UPON
RECEIPT IN CBL. .

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SUBSCRIPTION COSTS . HOLDERS ARE
REQUIRED TO FUND THEIR ACCOUNT WITH
THE EXERCISE AMOUNT ON THE EXERCISE
AMOUNT PAYMENT DATE. CLEARSTREAM
SHALL NOT BE HELD LIABLE IF
ACCOUNTS ARE NOT FUNDED
ACCORDINGLY. .. UNQUOTE . Kindly

contact your Corporate Actions
Account Manager if you have any
questions.