

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2213766374
Eligible Balance Notification	COPY
Tipologia di evento societario	Esercizio warrant
Evento obbligatorio/volontario	Volontario
ID Corporate Action	2213766374

Strumenti finanziari

ISIN e descrizione	ISIN US9663871104 WTS WHITING PETE CORP +
Luogo di quotazione	EXCH/OOTC

Dettagli

Data annuncio	25/09/2020
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Esercizio
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	28/08/2024 10:00:00
Periodo di azione - Dal	25/09/2020
Periodo di azione - A.	03/09/2024
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US9663871104 WTS WHITING PETE CORP +
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
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ISIN e descrizione	ISIN US9663875089 WHITING PETROLEUM CORP.
Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento cash

Indicativo credito/debito	Debito
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO
Prezzo di esercizio	ACTU/USD73,44

Informazioni aggiuntive	EXERCISE NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF M T 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.
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Opzione 002

Tipologia opzione	Esercizio
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	28/08/2024 10:00:00
Periodo di azione - Dal	25/09/2020
Periodo di azione - A.	03/09/2024
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US9663871104 WTS WHITING PETE CORP +
Data pagamento anticipato	30/04/2021
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US9663875089 WHITING PETROLEUM CORP.
Dal nuovo al vecchio	UKWN
Data pagamento anticipato	30/04/2021

Data pagamento ONGO

Movimento cash

Indicativo credito/debito Debito
 Data pagamento anticipato 30/04/2021
 Data pagamento ONGO

Informazioni aggiuntive EXERCISE
 NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Condizioni di informazione CASHLESS EXERCISE

Opzione 003

Tipologia opzione Nessuna azione
 Opzione di default Si
 Scadenza per il cliente invio istruzioni 28/08/2024 10:00:00
 Informazioni aggiuntive NO ACTION
 NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Note informative

Informazioni aggiuntive Please be advised of following information received from our sub-custodian:

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 QUOTE
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 ++ EVENT DETAILS ++
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 FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR 98C::RDDT//
 .
 ++ ADDITIONAL INFORMATION +++
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 +++UPDATE 14JUL22+++
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PER THE DEPOSITORY, THE MERGER WENT EFFECTIVE ON 01JUL22 AND THE ORIGINAL ENTITLEMENT CUSIP 966387508 WAS MANDATORILY EXCHANGED 1 WARRANT FOR .5574 SHARES OF CUSIP 674215207 ON 06JUL2222. THE DEPOSITORY IS CURRENTLY AWAITING CONFIRMATION OF THE NEW TERMS. ONCE THE NEW TERMS HAVE BEEN CONFIRMED, THE DEPOSITORY WILL UPDATE THE ENVELOPE ACCORDINGLY AND OPEN THE ENVELOPE FOR INSTRUCTIONS.

+++UPDATE 21MAR22+++

PER THE DEPOSITORY, THE ISSUER HAS ADVISED THE VWAP HAS BEEN MET FOR THE SERIES A WARRANTS.

AT THIS TIME THE ISSUER WILL NOW ACCEPT INSTRUCTIONS.

SUSPENSION PERIOD REMOVED.

+++ UPDATE 21JUL21 +++

PER THE ISSUER, THE WARRANTS ARE OUT OF THE MONEY AND THEY WILL NOT BE ACCEPTING ANY INSTRUCTIONS AT THIS TIME.

SUSPENSION PERIOD HAS BEEN ANNOUNCED FROM 25 SEPTEMBER 2020 TO 3 SEPTEMBER 2024.

++ORIGINAL NOTIFICATION+++ .

----- . SUMMARY .
INSTRUCTIONS PER BO: NO BO
DISCLOSURE REQUIRED: NO PAPERWORK:

NO INSTRUCTION WITHDRAWAL: NO .

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DETAILS . 1 WARRANT PLUS USD 73.44
EQUALS 1 COMMON SHARE OF WHITING
PETE CORP. . NOTICE: THESE WARRANTS
MAY NOT BE EXERCISABLE, DEPENDING
ON THE CURRENT MARKET PRICE OF THE
UNDERLYING SECURITY. INSTRUCTIONS
SUBMITTED WHEN THE WARRANTS ARE
NOT EXERCISABLE WILL BE REJECTED. .

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INSTRUCT . PLEASE SEND A SWIFT OR
CREATION ONLINE/XACT MESSAGE TO
PARTICIPATE IN THE OFFER. YOUR
INSTRUCTION MUST INCLUDE YOUR
ACCOUNT NUMBER, ISIN CODE, FULL
CONTACT DETAILS AND AMOUNT TO BE
INSTRUCTED (PLEASE REFER TO THE
ELIGIBLE BALANCE ON YOUR ACCOUNT).
. HOLDERS SUBMITTING INSTRUCTIONS

COMPLY WITH THE TERMS AND CONDITIONS OF THE WARRANT EXERCISE.. NOTE: BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPTED: (I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND, (II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE WARRANT EXERCISE, (III) THE

BLOCKING OF YOUR INSTRUCTED WARRANTS, (IV) BY SUBMITTING YOUR INSTRUCTION, YOU COMMIT TO TIMELY FUND YOUR ACCOUNT AS REQUIRED PER CORPORATE ACTION TERMS TO SUPPORT THE DEBIT OF THE EXERCISE AMOUNT IN ORDER TO RECEIVE THE PROCEEDS. .

2.1. INSTRUCTION PER BO . OPTION 001/002: NO . 2.2. BO REQUIREMENTS . OPTION 001/002: NONE . 2.3.

PAPERWORK . OPTION 001/002: NONE .
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PROCEEDS . CASHLESS EXERCISE: NOTWITHSTANDING ANY PROVISIONS HEREIN TO THE CONTRARY, UPON EXERCISE OF ANY WARRANTS THE COMPANY SHALL ISSUE TO THE HOLDER A NUMBER OF SHARES OF COMMON STOCK WITH RESPECT TO THE WARRANTS BEING EXERCISED COMPUTED USING THE

FOLLOWING FORMULA: $X = \frac{Y(A - B)}{A}$ WHERE: . X EQUALS THE NUMBER OF SHARES OF COMMON STOCK TO BE ISSUED TO THE HOLDER IN RESPECT OF THE WARRANTS BEING EXERCISED. Y EQUALS THE NUMBER OF SHARES OF COMMON STOCK INTO WHICH THE WARRANTS BEING EXERCISED BY THE HOLDER ARE EXERCISABLE (ON THE EXERCISE DATE).

A EQUALS THE CURRENT MARKET PRICE OF ONE SHARE OF COMMON STOCK (ON THE EXERCISE DATE). B EQUALS THE APPLICABLE EXERCISE PRICE (AS ADJUSTED THROUGH AND INCLUDING THE EXERCISE DATE). . IF THE FOREGOING CALCULATION RESULTS IN A NEGATIVE NUMBER, THEN NO COMMON STOCK SHALL BE ISSUED UPON EXERCISE. THE COMPANY SHALL CALCULATE AND

TRANSMIT TO THE WARRANT AGENT THE NUMBER OF SHARES OF COMMON STOCK TO BE ISSUED ON SUCH EXERCISE, AND THE WARRANT AGENT SHALL HAVE NO OBLIGATION UNDER THIS AGREEMENT TO CALCULATE, CONFIRM OR VERIFY SUCH AMOUNT. DEBIT MOVEMENT ON THE CASHLESS OPTION IS FOR PROCESSING PURPOSES ONLY, NO CASH WILL BE DEBITED UPON CASHLESS EXERCISE. .

SETTLEMENT DATE: HOLDERS ARE ADVISED THAT SECURITIES PROCEEDS, IF ANY, WILL ONLY BE CREDITED UPON RECEIPT IN CBL. .

..... 4.
SUBSCRIPTION COSTS . HOLDERS ARE REQUIRED TO FUND THEIR ACCOUNT WITH THE EXERCISE AMOUNT ON THE EXERCISE AMOUNT PAYMENT DATE. CLEARSTREAM SHALL NOT BE HELD LIABLE IF

ACCOUNTS ARE NOT FUNDED ACCORDINGLY. .

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UNQUOTE

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Kindly contact your Corporate Actions Account Manager if you have any questions.