

## Comunicazione Eventi Societari - Dettagli

### Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224514324
ID ufficiale evento CA	SIS2022/07973997
Eligible Balance Notification	COPY
Tipologia di evento societario	Offerta di riacquisto/Offerta dell'emittente/Reverse Rights
Evento obbligatorio/volontario	Volontario

### Strumenti finanziari

ISIN e descrizione	ISIN CH0012627250 HBM HEALTHCARE INVESTMENTS
Luogo di quotazione	EXCH/XSWX
Luogo di custodia	CH

### Dettagli

Data annuncio	28/06/2022
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

### Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	25/06/2025 13:00:00
Periodo di azione - Dal	29/06/2022
Periodo di azione - A.	27/06/2025
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

### Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN CH0257717097 HBM HEALTHCARE INVESTMENTS LTD
Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	30/06/2022
Data pagamento	ONGO

### Movimento titoli

<b>Indicativo credito/debito</b>	Debito
<b>ISIN e descrizione</b>	ISIN CH0012627250 HBM HEALTHCARE INVESTMENTS
<b>Data pagamento anticipato</b>	30/06/2022
<b>Data pagamento</b>	ONGO

<b>Informazioni aggiuntive</b>	SECURITIES OPTION Transfer to secon-line.
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## Opzione 002

<b>Tipologia opzione</b>	Nessuna azione
<b>Opzione di default</b>	Si
<b>Scadenza per il cliente invio istruzioni</b>	25/06/2025 13:00:00
<b>Informazioni aggiuntive</b>	NO ACTION

## Note informative

### Informazioni aggiuntive

+++ Please note that this event is subject to a Special Requirement. Consequently, please make sure to provide with your instruction the required additional information. Please note that all required information must be specified in English. Details provided in a language other than English may be rejected by our local custodian.

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+++ Update - 11 July 2022 +++

Please be advised that tax information have been updated.

+++ Original Message +++

Event details:

The programme relates to a maximum of 10 pct of the currently issued share capital and voting rights, i.e. in principle a maximum of 696'000 registered shares.

The price will be determined by reference to prices from regular quotations.

A second trading line with the ISIN CH0257717097 has been established on Six Swiss Exchange.

The company may close the offer before the announced deadline.

Please note that instructions and payment will be processed on an

## Condizioni fiscali

on-going basis.

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+++ HOW TO INSTRUCT +++

.  
You must sell your shares through the Lead Manager ZKB.

.  
If you have sold the second line shares through the Lead Manager ZKB, you have to instruct to

transfer the shares from the original ISIN (first line) to the second line.

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Please indicate in your instruction the following:

Trade date  
Settlement date  
Your trade reference and  
Your direct phone number.

Tax information:

.  
+++ Update - 11 July 2022 +++

.  
The tax deduction is currently reduced as the company is currently applying the Swiss Federal Act on tax reform and AHV FINANCING, bundesgesetz ueber die steuerreform und die AHV FINANZIERUNG staff.

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For further details please refer to banking letter available upon request.

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+++ Original Message +++

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CH-FTT/N:

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The board of directors will ask for approval at the next general meeting to reduce the company's capital by cancellation of the tendered shares.

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Under the Swiss Company Act, a capital reduction is to be treated as a partial liquidation and subject to a withholding tax of 35 pct payable on the difference

between the repurchase price and the share nominal value.

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Beneficial owners domiciled in Switzerland can reclaim the full amount of the tax paid.

.  
Persons domiciled outside of Switzerland can reclaim the withholding tax under any double taxation agreements.