

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224491992
Eligible Balance Notification	COPY
Tipologia di evento societario	Offerta di riacquisto/Offerta dell'emittente/Reverse Rights
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN CH0030170408 GEBERIT AG
Luogo di quotazione	EXCH/XSWX
Luogo di custodia	CH

Dettagli

Data annuncio	17/06/2022
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	18/06/2024 13:00:00
Periodo di azione - Dal	20/06/2022
Periodo di azione - A.	20/06/2024
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN CH0358541057 GEBERIT AG
Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	20/06/2022
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Debito
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ISIN e descrizione	ISIN CH0030170408 GEBERIT AG
Data pagamento anticipato	20/06/2022
Data pagamento	ONGO
Informazioni aggiuntive	SECURITIES OPTION Transfer to Second-Line

Opzione 002

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	18/06/2024 13:00:00
Informazioni aggiuntive	NO ACTION

Note informative

Informazioni aggiuntive

+++ Please note that this event is subject to a Special Requirement. Consequently, please make sure to provide with your instruction the required additional information. Please note that all required information must be specified in English. Details provided in a language other than English may be rejected by our local custodian.

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Event details:

Maximum repurchase amount: CHF 650 000 000

The price will be determined by reference to prices from regular quotations.

A second trading line with the ISIN CH0358541057 has been established on SIX Swiss Exchange.

You must sell your shares through the lead manager.

The company may close the offer before the announced deadline.

Please note that instructions and payment will be processed on an on-going basis.

+++ HOW TO INSTRUCT +++

If you have sold the second line shares through the lead manager, you have to instruct to transfer

Condizioni fiscali

the shares from the original ISIN (first line) to the second line.

Please indicate in your instruction the following:

- Trade date
- Settlement date
- Your trade reference and
- Your direct phone number.

Tax information:

· CH-FTT/N:

· The board of directors will ask for approval at the next general meeting to reduce the company's capital by cancellation of the tendered shares.

· Under the Swiss Company Act, a capital reduction is to be treated as a partial liquidation and subject to a withholding tax of 35 pct payable on the difference between the repurchase price and the share nominal value.

· The tax deduction might be reduced if the Swiss Federal act on tax reform and AHV-Finanzierung ('STAFF') will be applied.

· Beneficial owners domiciled in Switzerland can reclaim the full amount of the tax paid.

· Persons domiciled outside of Switzerland can reclaim the withholding tax under any double taxation agreements.