

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224366855
ID ufficiale evento CA	SIS2022/07771285
Eligible Balance Notification	COPY
Tipologia di evento societario	Offerta di riacquisto/Offerta dell'emittente/Reverse Rights
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN CH0038389992 BB BIOTECH NOM.
Luogo di quotazione	EXCH/XSWX
Luogo di custodia	CH

Dettagli

Data annuncio	13/04/2022
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	09/04/2025 12:00:00
Periodo di azione - Dal	13/04/2022
Periodo di azione - A.	11/04/2025
Multipli minimi adesione	UNIT/1,
Quantità minima adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN CH0027659793 BB BIOTECH AG
Dal nuovo al vecchio	1,/1,
Data pagamento anticipato	13/04/2022
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito

Debito

ISIN e descrizioneISIN CH0038389992
BB BIOTECH NOM.**Data pagamento anticipato**

13/04/2022

Data pagamento

ONGO

Informazioni aggiuntiveSECURITIES OPTION
Transfer to second line (Only for
sold position through the lead
manager Zurcher Kantonalbank).

Opzione 002

Tipologia opzione

Nessuna azione

Opzione di default

Si

Scadenza per il cliente invio istruzioni

09/04/2025 12:00:00

Informazioni aggiuntiveNO ACTION
Take no action - Default option.

Note informative

Informazioni aggiuntive

+++ Please note that this event is subject to a Special Requirement. Consequently, please make sure to provide with your instruction the required additional information. Please note that all required information must be specified in English. Details provided in a language other than English may be rejected by our local custodian.

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+++ Update - 15 April 2022 +++

Please be advised that your response deadline date has been amended.

+++ Original Message +++

Event details:

Maximum repurchase amount:
5'540'000 shares.

The price will be determined by reference to prices from regular quotations.

A second trading line with the ISIN

CH0027659793 has been established on SIX Swiss Exchange.

You must sell your shares through the lead manager.

The company may close the offer before the announced deadline.

+++ HOW TO INSTRUCT +++

If you have sold the second line shares through the lead manager, you have to instruct to transfer the shares from the original ISIN (first line) to the second line.

Please indicate in your instruction the following:

Trade date,
Settlement date,
Your trade reference and
Your direct phone number.

Condizioni fiscali

Tax information:

CH-FTT/N: The board of directors will ask for approval at the next general meetings to reduce the company's capital by cancellation of the tendered shares.

Under the Swiss Company Act, a capital reduction is to be treated as a partial liquidation and subject to a withholding tax of 35 PCT payable on the difference between the repurchase price and the share nominal value.

The tax deduction might be reduced if the Swiss Federal Act on tax reform and AHV-financing (bundes-gesetz ueber die steuerreform und die ahv-finanzierung 'staff') will be applied.

Beneficial owners domiciled in Switzerland can reclaim the full amount of the tax paid.

Persons domiciled outside of Switzerland can reclaim the withholding tax under any double taxation agreements.