

## Comunicazione Eventi Societari - Dettagli

### Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2214172198
Eligible Balance Notification	COPY
Tipologia di evento societario	Conversione
Evento obbligatorio/volontario	Volontario

### Strumenti finanziari

ISIN e descrizione	ISIN CA11275Q1072 BROOKFIELD INFRASTRUCTURE CORP
Luogo di quotazione	EXCH/XTSE
Luogo di custodia	US

### Dettagli

Data annuncio	03/04/2020 19:19:46
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

### Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/12/2049 12:00:00
Scadenza di mercato invio istruzioni	31/12/2049
Periodo di azione - Dal	23/12/2021
Periodo di azione - A.	31/12/2049
Multipli minimi adesione	UNIT/1,

### Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN CA11275Q1072 BROOKFIELD INFRASTRUCTURE CORP
Data pagamento anticipato	23/12/2021
Data pagamento	ONGO

### Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN BMG162521014 BROOKFIELD INFRASTRUCTURE-WI

Dal nuovo al vecchio 1,/1,  
 Data pagamento anticipato 23/12/2021  
 Data pagamento ONGO

Informazioni aggiuntive SECURITIES OPTION

### Opzione 002

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	27/12/2049 12:00:00
Scadenza di mercato invio istruzioni	31/12/2049
Informazioni aggiuntive	NO ACTION TAKE NO ACTION

### Note informative

#### Informazioni aggiuntive

Please be advised of the following information received from our sub-custodian:

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QUOTE

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+++ Please note that currently no final deadline has been announced for this event. The deadline of 31 December 2049 is for processing purposes only.+++

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+++Update - April 6th, 2020+++

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Each Class A Exchangeable subordinate voting shares, or exchangeable shares, will be exchangeable at the option of the holder for one unit (Cusip G16252101) or its cash equivalent (the form of payment to be determined at the election of the company).

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The company has currently elected to settle exchange instructions with units.

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The following has been extracted from the Prospectus dated March 12, 2020:

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Exchange by Holder: Upon receipt of a notice of exchange, our company shall, within ten (10) business days after the date that the notice of exchange is received by our transfer agent, deliver to the tendering holder of exchangeable shares, in accordance with

instructions set forth in the notice of exchange, one unit per exchangeable share held (subject to adjustments in the event of certain dilutive or other capital events by our company or the partnership as described below in Adjustments to Reflect Certain Capital Events) or its cash equivalent based on the NYSE closing price of one unit on

the date that the request for exchange is received by our transfer agent (or if not a trading day, the next trading day thereafter) plus all unpaid dividends, if any (the form of payment to be determined at the sole election of our company). Upon completion of the exchange of any exchangeable shares as described

herein, the holder of exchangeable shares who has exchanged their exchangeable shares will have no further right, with respect to any exchangeable shares so exchanged, to receive any dividends on exchangeable shares with a record date on or after the date on which such exchangeable shares are exchanged.

The following has been extracted from the Notice of Articles and Amended and Restated Article of Brookfield Infrastructure Corporation (the Company), dated March 16, 2020:

Satisfaction of Exchange Rights:  
25.14 Any Tendering Class A

Shareholder shall have no further right, with respect to any Tendered Class A Shares redeemed, repurchased or exchanged, to receive any dividends on Class A Shares with a Record Date on or after the date on which the Transfer Agent receives such Notice of Exchange. Each Tendering Class A Shareholder shall continue to own

each Class A Share subject to any Notice of Exchange, and be treated as a Class A Shareholder with respect to each such Class A Share for all other purposes of these Articles, until such Class A Share has been redeemed in accordance with Article 25.13 or repurchased or exchanged in accordance with the Rights Agreement, as applicable,

for the Secondary Exchange Amount in accordance with Article 25.16. A Tendering Class A Shareholder shall have no rights as a unitholder of BIP with respect to any BIP Units to be received by such Tendering Class A Shareholder in exchange for Tendered Class A Shares pursuant to Article 25.11 until the Transfer Agent has issued such BIP Units to such Tendering Class A Shareholder.

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Holders are advised there is currently no deadline for this event.

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Please note that instructions and payment will be processed on an on-going basis.

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+++HOW TO INSTRUCT+++

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Instructions are required at a beneficial holder level.

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Please note that instructions are irrevocable.

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UNQUOTE

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Kindly contact your Corporate Actions Account Manager if you have any questions.