

## Comunicazione Eventi Societari - Dettagli

### Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2203330466
ID ufficiale evento CA	US122769458
Eligible Balance Notification	COPY
Tipologia di evento societario	Esercizio warrant
Evento obbligatorio/volontario	Volontario

### Strumenti finanziari

ISIN e descrizione	ISIN US9663871104 WTS WHITING PETE CORP +
Luogo di quotazione	EXCH/OOTC
Luogo di custodia	US

### Dettagli

Data annuncio	10/09/2020 22:19:54
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

### Opzione 001

Tipologia opzione	Opzione titoli
Opzione di default	No
Scadenza per il cliente invio istruzioni	28/08/2024 10:00:00
Periodo di azione - Dal	11/09/2020
Periodo di azione - A.	03/09/2024
Multipli minimi adesione	UNIT/1,

### Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US9663871104 WTS WHITING PETE CORP +
Data pagamento	ONGO

### Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US9663875089 WHITING PETROLEUM CORP.
Dal nuovo al vecchio	UKWN

Data pagamento

ONGO

Informazioni aggiuntive

SECURITIES OPTION

## Opzione 002

Tipologia opzione

Nessuna azione

Opzione di default

Si

Scadenza per il cliente invio istruzioni

28/08/2024 10:00:00

Informazioni aggiuntive

 NO ACTION  
 TAKE NO ACTION

## Note informative

Informazioni aggiuntive

Please be advised of following information received from our sub-custodian: . QUOTE

.  
 +++Update - February 4th, 2022+++

.  
 Holders are advised that, as per the issuer, the offer is out of the money and the Issuer will not be accepting any instructions at this time.

.  
 +++Update - July 21st, 2021+++

.  
 Holders are advised that, as per the issuer, the offer is out of the money and the Issuer will not be accepting any instructions at this time.

.  
 +++ Update - November 10th, 2020  
 +++

.  
 This event is in the review process and will be finalized (if applicable) upon confirmation of the terms and conditions with the agent.

.  
 As per the agent the Warrants are not exercisable on a voluntary basis.

.  
 +++ Update - September 23rd, 2020  
 +++

.  
 Terms: One (1) Warrant plus USD 73.44 equals One (1) common share of WHITING PETE CORP (Cusip 966387508)

WARRANT AGENCY AGREEMENT, dated as of September 1, 2020

Exercise Price means the exercise price per share of Common Stock, initially set at USD 73.44, subject to adjustment as provided in Section 5.1.

Scheduled Expiration Date means September 1, 2024 (the fourth (4th) anniversary of the Original Issue Date) or, if not a Business Day, then the next Business Day thereafter.

(c) Method of Exercise. In order for a Holder to exercise all or any of the Warrants represented by a

Warrant Certificate, the Holder thereof must (i) (x) in the case of a Global Warrant Certificate, deliver to the Warrant Agent an exercise form for the election to exercise such Warrants substantially in the form set forth in Exhibit A hereto (an Exercise Form), setting forth the number of Warrants being exercised and

otherwise properly completed and duly executed by the Holder thereof and deliver such Warrants by book-entry transfer through the facilities of the Depositary to the Warrant Agent in accordance with the Applicable Procedures and otherwise comply with the Applicable Procedures in respect of the exercise of such Warrants or

(y) in the case of a Definitive Warrant Certificate, at the Corporate Agency Office, (I) deliver to the Warrant Agent an Exercise Form, setting forth the number of Warrants being exercised and otherwise properly completed and duly executed by the Holder thereof as well as any such other necessary information the Warrant

Agent may reasonably require, and (II) surrender to the Warrant Agent the Definitive Warrant Certificate evidencing such Warrants, and (ii) pay to the Warrant Agent an amount equal to all taxes required to be paid by the Holder, if any, pursuant to Section 3.4 prior to, or concurrently with, exercise of such Warrants by wire transfer in

immediately available funds, to the account of the Company at the Warrant Agent or such other account as the Warrant Agent shall have given notice to the Company and such Holder in accordance with Section 11.1(b).

IMPORTANT NOTICE: For the avoidance of doubt, any exercise of any

Warrant shall be net share settled pursuant to a CASHLESS EXERCISE as described in Section 3.7 below.

### 3.7 CASHLESS EXERCISE.

Notwithstanding any provisions herein to the contrary, upon exercise of any Warrants the Company shall issue to the Holder a number of shares of Common Stock

with respect to the Warrants being exercised computed using the following formula:

X equals  $(Y (A-B))$  divided by A

Where X equals the number of shares of Common Stock to be issued to the Holder in respect of the Warrants being exercised.

Y equals the number of shares of Common Stock into which the Warrants being exercised by the Holder are exercisable (on the Exercise Date).

A equals the Current Market Price of one share of Common Stock (on the Exercise Date).

B equals the applicable Exercise Price (as adjusted through and including the If the foregoing calculation results in a negative number, then no Common Stock shall be issued upon exercise pursuant to this Section 3.

The Company shall calculate and transmit to the Warrant Agent the number of shares of Common Stock to be issued on such exercise, and the Warrant Agent shall have no obligation under this Agreement to calculate, confirm or verify such amount.

+++HOW TO INTSTRUCT+++

Instructions are required at the  
beneficial owner level.

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+++ Original Message +++

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Warrant Exercise announced. . More  
details to follow once confirmed  
with the depository. . UNQUOTE .  
Kindly contact your Corporate  
Actions Account Manager if you have  
any questions.